



Premier Explosives Limited



July 20, 2023

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

Scrip code: 526247

To
The Vice President,
Listing Department
**The National Stock Exchange of India
Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip code: PREMEXPLN

Dear Sir/Madam,

**Sub: Newspaper publication of Unaudited Financial Results for the quarter ended
June 30, 2023.**

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the newspaper publication of the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2023 published in 'Business Standard' (English) and 'Nava Telangana' (Telugu).

This is for your kind information and record.

Thanking you,

Yours faithfully,
For Premier Explosives Limited

K. Jhansi Laxmi
Company Secretary
Encl: a/a

Regd. Office : "Premier House", # 11, Ishaq Colony, Near AOC Centre, Secunderabad - 500 015. (T.S) INDIA

Fax : Chairman:040-6614 6821 MD : 040-6614 6839 Project : 040-6614 6841 Marketing : 040-6614 6852

www.peigel.com

Ph : 040-66146801 to 05, **Fax :** Purchase : 040-2784 3431, **E-mail :**

investors@peigel.com

CIN : L24110TG1980PLC002633

SOUTH INDIAN Bank

DOOR NO. 27-14-1, WARD NO. 16, SNEHA ARCADE, DASANNAPETA, VIZIANAGARAM, AP, 535002
Email ID - br0991@siib.co.in

Gold Auction for Mortgages at Bank

Whereas, the authorized officer of The South Indian Bank Ltd., issued Sale notice(s) calling upon the borrower to clear the dues in gold loan availed by him. The borrower had failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned will conduct online auction of the gold ornaments strictly on "As is What is Basis" & "Whatever there is Basis" & "Without recourse Basis". The auction will be conducted online through <https://egold.auctiontiger.net> on 27-07-2023 from 12:00pm to 03:00pm for the borrower account number

Sl No	Gold loan account number	Name	Pledged date	Weight of Gold Pledged (gross weight in grams)	Gold loan Amount in Rs
1	09916530002499	PILLASATYANARAYANA	15-11-2022	23.52	82,000/-

Please contact e-Procurement Technologies Limited (Auction Tiger) on 6352632523 / 9023724780 for more information

Sd/- Manager, The South Indian Bank Ltd.

Fintree Finance Pvt Ltd

NOTICE TO CUSTOMERS ON CLOSURE OF BRANCH

Thank you for your continued confidence in Fintree Finance Private Limited and allowing us to serve your financial needs. As valued customers having relationship with our Hyderabad, Andhra Pradesh Branch (1st Floor, Balmaitri Nives 6-3-349/14/A, Dwarka Pur Colony, Besides Valika Design Gallery, Panjagutta, Hyderabad 500 082) We want to let you that this branch is closed effective from 20th June 2023.

All accounts serviced of this branch will be handled from our Mumbai Branch. Your accounts will be transferred automatically to that branch, and you will continue to avail same service from Mumbai Maharashtra Branch.

All the services you currently use at this branch may be accessed by contacting us as follows:

State	Office Address	Contact Details Contact No. Email ID
Mumbai, Maharashtra (Head Office)	4 th Floor, Engineering Centre, Mathew Road, Opera House, Charni Road (East), Mumbai, Maharashtra - 400 004.	022 - 31827919 wecare@fintreefinance.com

We appreciate your continued business and trust in us as we work to efficiently serve your financial needs in the future.

Fintree Finance Pvt Ltd
Registered office: 4th Floor, Engineering Centre, Mathew Road, Opera House, Charni Road East, Mumbai, Maharashtra 400 004.
CIN No: U69232MH2015PTC264997

Form No. INC-26

(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)

Advertisement to be published in the newspaper for change of registered office of the Company from one state to another

Before the Central Government Regional Director, SOUTH EAST REGION, HYDERABAD 3rd Floor, Corporate Bhavan, Bandlaguda, Nagole, Tattannaram Village, Hayat Nagar Mandal, Hanga Reddy District, Hyderabad-500068, Telangana

In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub rule (5) of Section 13 of the Companies (Incorporation) Rules, 2014

AND

In the matter of CRISKA BUSINESS CONSULTING PRIVATE LIMITED having its registered office at D. No. 2-129, Sivalayam Street, Allapuram, Gannavaram, Krishna, Andhra Pradesh- 521101, India.

Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General Meeting held on Wednesday, the 12th day of July, 2023 to enable the Company to change its registered office from the "State of Andhra Pradesh" to the "State of Telangana".

Any person whose interest is likely to be affected by the proposed change of the registered office or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, SOUTH EAST REGION, HYDERABAD 3rd Floor, Corporate Bhavan, Bandlaguda, Nagole, Tattannaram Village, Hayat Nagar Mandal, Hanga Reddy District, Hyderabad-500068, Telangana within 14 (Fourteen) days from the date of publication of this notice with a copy of the applicant Company at its registered office at the address mentioned below.

CRISKA BUSINESS CONSULTING PRIVATE LIMITED Regd. Office: D. No. 2-129, Sivalayam Street, Allapuram, Gannavaram, Krishna, Andhra Pradesh- 521101, India. Email: pranesh@criska.com

For and on behalf of CRISKA BUSINESS CONSULTING PRIVATE LIMITED
SATYA SREELATHA CHOUDY
Director
Date: 19-07-2023
Place: Vijayawada
DIN: 08505214

MID BATELI TEA COMPANY LTD.

CIN : L40100WB1919PLC003227

Registered Office : 130, COTTON STREET A-7 CALCUTTA-700007
Phone : 4017-6900, E-mail : kolkata@midgroup.in, Website : www.midalmiagroup.com

NOTICE OF POSTAL BALLOT

The Members of Bateli Tea Co. Ltd. (the "Company") are hereby informed that pursuant to section 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with the Rules 20, 22 of Companies (Management and Administrations) Rules, 2014 read with the General Circular Nos. 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, 20/2020 dated 5th May, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December 2020, 10/2021 dated 23rd June 2021, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022 and 11/2022 dated December 28, 2022 Issued by the Ministry of Corporate Affairs, Government of India (MCA Circulars), Secretarial Standard on General Meetings ("SS-2") Issued by the Institute of Company Secretaries of India and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company seeks the approval of the Members for the Special Business by way of ordinary resolutions as set out in the postal ballot notice dated July 14, 2023 along with the explanatory statement (the "Notice") by way of electronic means (i.e. remote e-voting) only.

The electronic copies of Postal Ballot Notice ("Notice") along with the Explanatory Statement has been dispatched on Tuesday, July 18, 2023 to those Members whose names appear on the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, July 14, 2023 (cut-off date) and who have registered their e-mail addresses with the Company / Depositories. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars. The documents referred to in Postal Ballot notice are available for inspection and members seeking inspection can send an email to kolkata@midgroup.in

Notice is available on the website of the Company i.e. <http://www.midalmiagroup.com/> and of the Stock Exchanges i.e. CSE Limited at <https://www.cse-india.com/> respectively and of the CDSL at <https://www.evotingindia.com>.

In light of the MCA Circulars, Members who have not registered their e-mail address and in consequence could not receive the Postal Ballot notice may temporarily get their e-mail address registered with the Company's RTA M/s. ABS Consulting Private Limited. Post successful registration of the e-mail the member would get soft copy of the notice and the procedure for e-voting along with the User ID and Password to enable e-voting for this Postal Ballot. In case of any queries member may write to absconsultant99@gmail.com.

The Company provides the Members the facility to exercise their right to vote by electronic means through E-voting services provided by Central Depository Services Ltd (CDSL). The detailed instructions for E-voting have been provided in the Notice.

The remote E-voting facility is available during the following period:
Commencement of E-voting 9.00 a.m (IST) on Thursday, July 20, 2023
Conclusion of E-voting 5.00 p.m (IST) on Friday, August 18, 2023

The remote e-voting module shall be disabled by CDSL for voting thereafter.

During this period Members holding shares either in physical form or in dematerialized form as on Friday, July 14, 2023 ("Cut-Off date") may cast their vote by e-voting. Once the vote on a resolution is cast by the Member, he/she is not allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-off date i.e. Friday, July 14, 2023. A person who is not a Member as on the cut-off date should treat this Notice for Information purpose only.

The Board of Directors of the Company has appointed Mr. Md. Shahnawaz (Membership No. ACS: 21427; CP No.: 15076) Proprietor of M/s. M Shahnawaz & Associates, Practising Company Secretaries as the Scrutinizer for conducting the postal ballot process in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman or any authorised person of the Company and the results of the Postal Ballot will be announced on or before August 21, 2023. The said results would be displayed at the Registered Office of the Company and Intimated to the Calcutta Stock Exchange ("CSE") where the shares of the Company are listed. Additionally, the results will also be uploaded on the Company's website <http://www.midalmiagroup.com> and on the website of CDSL <https://www.evotingindia.com>.

In case of any queries pertaining to e-voting, members may refer to the Frequently Asked Questions (FAQs) and e-voting user manual for members available at the downloads section of <https://www.evotingindia.com> or call on toll free no.: 1800-22-5533 or send a request to helpdesk.evoting@cdsindia.com.

By Order of the Board of Directors
For Bateli Tea Co. Ltd.
Abhishek Shrivastava
Company Secretary

Place : Kolkata
Date : 19-07-2023

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.31/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

LIFELINE PHARMACEUTICAL PRIVATE LIMITED (CIN: U51909TG2018PTC174776), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 (Erstwhile H-13, DSIDC Industrial Complex, Rohate, Road, Mangoli, New Delhi, West Delhi, India, 110041) PAN: AADCL7537R AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No. 1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF LIFELINE PHARMACEUTICAL PRIVATE LIMITED (APPLICANT NO. 1 TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 14, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.31/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Lifeline Pharmaceutical Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Lifeline Pharmaceutical Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured and Unsecured Creditors of Transferor Company	On 29th August (Tuesday) At 11:00 A.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and time as aforesaid, together with a copy of the Scheme alongwith the Explanatory Statement ("Notice") disclosing all material facts as required under Section 230(3) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the documents accompanying the notice has been sent through post and/or e-mail to those Secured Creditors and Unsecured Creditors of the Transferor Company whose e-mail addresses are available with the Transferor Company. The aforesaid documents can be obtained free of charge from the Registered Office of the respective Applicant Companies during normal business hours (9:30 am to 6:00 pm) from Monday to Friday upto and including the date fixed for the Meeting. A Person entitled to attend and vote at the respective Meeting(s), may vote in person or by authorised representative or by proxy provided that all proxies in the prescribed form and duly signed by the person entitled to attend and vote at the said Meeting or by his authorized representative are deposited at the registered office of the Applicant Company as indicated above not later than 48 hours before the meeting. If any creditor desires that the notice to be sent by physical mode only, the notice & other documents will be sent by physical mode on receipt of the request for the same.

The Applicant Company will provide voting by way of ballot papers at the Meeting(s) of Transferor Company to all the Secured and Unsecured Creditors attending the meeting.

The Hon'ble NCLT has appointed Shri Anurudh Bhardwaj, Advocate as the Chairperson and Shri Lokesh Agarwal as the Scrutinizer for the meeting of Secured and Unsecured creditors of the Transferor Company.

The above-mentioned Scheme of Amalgamation, if approved at the meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Dated: 19th July 2023
Place: Hyderabad

Sd/-
Shri Anurudh Bhardwaj, Advocate
Chairperson appointed for Meeting of Secured and Unsecured Creditors of Transferor Company

Meeting of the Secured and Unsecured Creditors of Transferor Company

On 29th August (Tuesday) At 11:00 A.M. (IST)

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.29/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

SHANBALAJI PHARMA PRIVATE LIMITED (CIN: U51909TG2018PTC169180), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018, AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No.1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF SHANBALAJI PHARMA PRIVATE LIMITED (APPLICANT NO. 1/TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 21, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.29/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Shanbalaji Pharma Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Shanbalaji Pharma Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured and Unsecured Creditors of Transferor Company	On 29th August (Tuesday) At 02:00 P.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and time as aforesaid, together with a copy of the Scheme alongwith the Explanatory Statement ("Notice") disclosing all material facts as required under Section 230(3) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the documents accompanying the notice has been sent through post and/or e-mail to those Secured Creditors and Unsecured Creditors of the Applicant Company whose e-mail addresses are available with the Transferor Company. The aforesaid documents can be obtained free of charge from the Registered Office of the respective Applicant Companies during normal business hours (9:30 am to 6:00 pm) from Monday to Friday upto and including the date fixed for the Meeting. A Person entitled to attend and vote at the respective Meeting(s), may vote in person or by authorised representative or by proxy provided that all proxies in the prescribed form and duly signed by the person entitled to attend and vote at the said Meeting or by his authorized representative are deposited at the registered office of the Applicant Company as indicated above not later than 48 hours before the meeting. If any creditor desires that the notice to be sent by physical mode only, the notice & other documents will be sent by physical mode on receipt of the request for the same.

The Applicant Company will provide voting by way of ballot papers at the Meeting(s) of Transferor Company to all the Secured and Unsecured Creditors attending the meeting.

The Hon'ble NCLT has appointed Shri T.V.Narasimham, Advocate as the Chairperson and Shri Sreedhar Nukala as the Scrutinizer for the meeting of Secured and Unsecured creditors of Transferor Company.

The above-mentioned Scheme of Amalgamation, if approved at the meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Dated: 19th July 2023
Place: Hyderabad

Sd/-
Shri T.V.Narasimham, Advocate
Chairperson appointed for Meeting of Secured and Unsecured Creditors of Transferor Company

Meeting of the Secured and Unsecured Creditors of Transferor Company

On 29th August (Tuesday) At 02:00 P.M. (IST)

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.29/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

SHANBALAJI PHARMA PRIVATE LIMITED (CIN: U51909TG2018PTC169180), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018, AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No.1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF SHANBALAJI PHARMA PRIVATE LIMITED (APPLICANT NO. 1/TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 21, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.29/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Shanbalaji Pharma Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Shanbalaji Pharma Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured and Unsecured Creditors of Transferor Company	On 30th August (Wednesday) At 10:00 A.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and time as aforesaid, together with a copy of the Scheme alongwith the Explanatory Statement ("Notice") disclosing all material facts as required under Section 230(3) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the documents accompanying the notice has been sent through post and/or e-mail to those Secured Creditors and Unsecured Creditors of the Applicant Company whose e-mail addresses are available with the Transferor Company. The aforesaid documents can be obtained free of charge from the Registered Office of the respective Applicant Companies during normal business hours (9:30 am to 6:00 pm) from Monday to Friday upto and including the date fixed for the Meeting. A Person entitled to attend and vote at the respective Meeting(s), may vote in person or by authorised representative or by proxy provided that all proxies in the prescribed form and duly signed by the person entitled to attend and vote at the said Meeting or by his authorized representative are deposited at the registered office of the Applicant Company as indicated above not later than 48 hours before the meeting. If any creditor desires that the notice to be sent by physical mode only, the notice & other documents will be sent by physical mode on receipt of the request for the same.

The Applicant Company will provide voting by way of ballot papers at the Meeting(s) of Transferor Company to all the Secured and Unsecured Creditors attending the meeting.

The Hon'ble NCLT has appointed Shri T.V.Narasimham, Advocate as the Chairperson and Shri Sreedhar Nukala as the Scrutinizer for the meeting of Secured and Unsecured creditors of Transferor Company.

The above-mentioned Scheme of Amalgamation, if approved at the meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Dated: 19th July 2023
Place: Hyderabad

Sd/-
Shri T.V.Narasimham, Advocate
Chairperson appointed for Meeting of Secured and Unsecured Creditors of Transferor Company

Meeting of the Secured and Unsecured Creditors of Transferor Company

On 30th August (Wednesday) At 10:00 A.M. (IST)

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.33/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

SHANBALAJI PHARMA PRIVATE LIMITED (CIN: U51909TG2018PTC169180), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018, AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No.1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF SHANBALAJI PHARMA PRIVATE LIMITED (APPLICANT NO. 1/TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 21, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.33/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Shanbalaji Pharma Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Shanbalaji Pharma Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured Creditors of Transferor Company	On 30th August (Wednesday) At 12:30 P.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and time as aforesaid, together with a copy of the Scheme alongwith the Explanatory Statement ("Notice") disclosing all material facts as required under Section 230(3) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the documents accompanying the notice has been sent through post and/or e-mail to those Secured Creditors and Unsecured Creditors of the Applicant Company whose e-mail addresses are available with the Transferor Company. The aforesaid documents can be obtained free of charge from the Registered Office of the respective Applicant Companies during normal business hours (9:30 am to 6:00 pm) from Monday to Friday upto and including the date fixed for the Meeting. If any creditor desires that the notice to be sent by physical mode only, the notice & other documents will be sent by physical mode on receipt of the request for the same.

The Applicant Company will provide voting by way of ballot papers at the Meeting(s) of Transferor Company to all the Secured and Unsecured Creditors attending the meeting.

The Hon'ble NCLT has appointed Shri M. Yrur, Advocate as the Chairperson and Ms. Anjali Manghani as the Scrutinizer for the meeting of Secured and Unsecured creditors of the Transferor Company.

The above-mentioned Scheme of Amalgamation, if approved at the meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Dated: 19th July 2023
Place: Hyderabad

Sd/-
Shri M. Yrur, Advocate
Chairperson appointed for Meeting of Secured and Unsecured Creditors of Transferor Company

Meeting of the Secured Creditors of Transferor Company

On 30th August (Wednesday) At 12:30 P.M. (IST)

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.33/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

SHANBALAJI PHARMA PRIVATE LIMITED (CIN: U51909TG2018PTC169180), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018, AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No.1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF SHANBALAJI PHARMA PRIVATE LIMITED (APPLICANT NO. 1/TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 21, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.33/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Shanbalaji Pharma Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Shanbalaji Pharma Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured Creditors of Transferor Company	On 30th August (Wednesday) At 10:00 A.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and time as aforesaid, together with a copy of the Scheme alongwith the Explanatory Statement ("Notice") disclosing all material facts as required under Section 230(3) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the documents accompanying the notice has been sent through post and/or e-mail to those Secured Creditors and Unsecured Creditors of the Applicant Company whose e-mail addresses are available with the Applicant Company. The aforesaid documents can be obtained free of charge from the Registered Office of the Applicant Company during normal business hours (9:30 am to 6:00 pm) from Monday to Friday upto and including the date fixed for the Meeting. If any creditor desires that the notice to be sent by physical mode only, the notice & other documents will be sent by physical mode on receipt of the request for the same.

The Applicant Company will provide voting by way of ballot papers at the Meeting(s) of Transferor Company to all the Secured and Unsecured Creditors attending the meeting.

The Hon'ble NCLT has appointed Shri K.V.Srinivas, Advocate as the Chairperson and Ms. G.Sumathi as the Scrutinizer for the meeting of Secured and Unsecured creditors of Transferor Company.

The above-mentioned Scheme of Amalgamation, if approved at the meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Dated: 19th July 2023
Place: Hyderabad

Sd/-
Shri K.V.Srinivas, Advocate
Chairperson appointed for Meeting of Secured and Unsecured Creditors of Transferor Company

Meeting of the Secured Creditors of Transferor Company

On 30th August (Wednesday) At 10:00 A.M. (IST)

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.33/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

SHANBALAJI PHARMA PRIVATE LIMITED (CIN: U51909TG2018PTC169180), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018, AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No.1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF SHANBALAJI PHARMA PRIVATE LIMITED (APPLICANT NO. 1/TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 21, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.33/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Shanbalaji Pharma Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Shanbalaji Pharma Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured Creditors of Transferor Company	On 30th August (Wednesday) At 12:30 P.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and time as aforesaid, together with a copy of the Scheme alongwith the Explanatory Statement ("Notice") disclosing all material facts as required under Section 230(3) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the documents accompanying the notice has been sent through post and/or e-mail to those Secured Creditors and Unsecured Creditors of the Applicant Company whose e-mail addresses are available with the Applicant Company. The aforesaid documents can be obtained free of charge from the Registered Office of the Applicant Company during normal business hours (9:30 am to 6:00 pm) from Monday to Friday upto and including the date fixed for the Meeting. If any creditor desires that the notice to be sent by physical mode only, the notice & other documents will be sent by physical mode on receipt of the request for the same.

The Applicant Company will provide voting by way of ballot papers at the Meeting(s) of Transferor Company to all the Secured and Unsecured Creditors attending the meeting.

The Hon'ble NCLT has appointed Shri K.V.Srinivas, Advocate as the Chairperson and Ms. G.Sumathi as the Scrutinizer for the meeting of Secured and Unsecured creditors of Transferor Company.

The above-mentioned Scheme of Amalgamation, if approved at the meetings, will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Hyderabad Bench and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

Dated: 19th July 2023
Place: Hyderabad

Sd/-
Shri K.V.Srinivas, Advocate
Chairperson appointed for Meeting of Secured and Unsecured Creditors of Transferor Company

Meeting of the Secured Creditors of Transferor Company

On 30th August (Wednesday) At 12:30 P.M. (IST)

FORM NO. CAA. 2
(Pursuant to Section 230 (3) of the Companies Act, 2013 and Rules 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016)

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, HYDERABAD BENCH COMPANY APPLICATION C.A.(CAA) No.33/230/HDB/2023 IN THE MATTER OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER AND IN THE MATTER OF SCHEME OF AMALGAMATION BETWEEN

SHANBALAJI PHARMA PRIVATE LIMITED (CIN: U51909TG2018PTC169180), a company incorporated under the Companies Act, 2013 having its registered office at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018, AND KEIMED PRIVATE LIMITED (CIN:U72200TG2000PTC033837), a company incorporated under the Companies Act, 1956 having its registered office at 10-3-316/A Masab Tank Hyderabad - 500 028, Telangana, India, PAN:AABCK4532F (Hereinafter the Applicant No.1 and the Applicant No.2 collectively referred to as 'Applicant Companies')

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF SECURED AND UNSECURED CREDITORS OF SHANBALAJI PHARMA PRIVATE LIMITED (APPLICANT NO. 1/TRANSFEREE COMPANY) Notice is hereby given that by an Order dated June 21, 2023, the Hyderabad Bench of the Hon'ble National Company Law Tribunal (NCLT) in case number C.A. (CAA) No.33/230/HDB/2023 has directed meetings of the Secured and Unsecured Creditors of Shanbalaji Pharma Private Limited (Applicant No.1/Transferor Company) to be convened for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation between Shanbalaji Pharma Private Limited and Keimed Private Limited and their respective shareholders and creditors (Scheme'). In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of the Secured and Unsecured Creditors of the Applicant No.1/Transferor Company will be held at its registered office, i.e., at D. No. 7-2-1740, K Subbaiah Pillai Godowns, Main Road, Sanath Nagar, Hyderabad, Telangana, India, 500018 for seeking approval for the Scheme, in the following manner:

Meeting of the Secured Creditors of Transferor Company	On 29th August (Tuesday) At 04:30 P.M. (IST)
--	--

The notice containing the details of the Meeting, the day, date and

